





Consumer & stakeholder engagement

THE ASK:

Effective consumer and stakeholder engagement supports high-quality outcomes for consumers. Governing bodies must understand key concepts (such as consumer-directed care) and oversee processes to ensure that stakeholders are appropriately identified, consumer issues are well-understood and suitably managed.

Disclaimer: The new Aged Care Act 2024 (the Act) starts on 1 November 2025. The Act replaces existing aged care legislation. The Aged Care Rules (the Rules) are expected to be finalised before the Act starts. The Rules give more information about how the new Act will work. This resource is in draft. We will update it when both the Act and the Rules come into force.

Covered in this topic guide

- Consumer-centred care.
- Partnerships in care.
- Role of the governing body.
- Engagement with other stakeholders.

Where are we now

[Governing bodies] need to understand the sector they are governing and our core business – which is people. And that needs to be at the forefront of our learning. There needs to be more of a voice for our stakeholders (i.e. consumers themselves). We need to flip the conversation around – taking that concept, style of aged care forward in a positive way is important.

GOVERNING BODY MEMBER

Key concepts

The following high-level definitions are provided to assist in interpreting some of the key concepts discussed in this topic guide:

- Consumer-centred care is described as care and services designed around an
 individual's needs, preferences and background. It refers to the partnership between
 consumers and providers, where the consumer is at the centre of decision-making
 and planning. Whether the consumer receives care in a residential or home care
 setting it should be a space that feels like a community. To build a strong and happy
 community, a focus on robust relationships is essential.
- Partnership in care describes a person-centred approach that recognises an
 existing relationship and establishes an agreement between the consumer, a partner
 in care, and the provider. Where a consumer chooses to have a partner in care, that
 person may be involved in the delivery of services to, and the day-to-day care of, a
 consumer.
- **Stakeholders** of an aged care provider are those individuals or groups who affect and/or are affected by a provider and its activities. This includes consumers, family members, carers or other consumer representatives. It also includes broader groups such provider staff, regulators, suppliers, and the broader community.

Why is partnering with consumers important?

Consumer partnering is central to involving consumers (and their families and carers) in all aspects of care through discussions and informed decision-making about their day-to-day care as well as engaging them in service planning and delivery. Meaningful and active partnerships with consumers should inform organisational priorities and continuous improvement. It is also about respecting and recognising the rights of those receiving care, and valuing consumers so they truly feel they are active partners in decisions about their care and their care journey rather than being passive recipients of care and services.

Story from the sector



Consumer and stakeholder engagement in aged care goes beyond social connection

KEY TAKEAWAYS

- It is important to ensure all voices have been genuinely heard, and that transparent discussions and decisions are documented and communicated.
- Processes should be inclusive and flexible to the range of needs of consumers and stakeholders and be responsive to how they want to engage.

ACME Community Services is a medium-sized provider delivering in-home care services to several consumers living in the town of Greenacre. Recently, the ACME governing body asked the executive team how they identified and addressed the needs and preferences of their consumer demographic. When the governing body enquired with the executive team, it was clear that there was no data or any information relevant about their consumer base. ACME instead considered matters on a case-by-case basis as they were raised by consumers.

The governing body requested that a review be undertaken of their consumers by the executive team to understand their individual needs. The review found that several consumers who live near each other subscribe to the same religious faith. The executive team used this information to engage directly with the local church. ACME was able to organise events with the church for these consumers and in doing so developed a better understanding of consumer needs and a better outcome for consumers was achieved.

Tips to understanding your consumers and other stakeholders

Older Australians at the centre

- Engage with a diverse range of consumers to gain personal appreciation of their experiences and needs. Consumers are the experts about the care and services they need and want be prepared to listen with an open mindset.
- Ensure the governing body has sufficient oversight as to who the provider's consumer cohorts and stakeholders are.

Obligations and accountabilities

- Ensure that your provider's stakeholder engagement framework has been developed in line with insights from consumers and other key stakeholders.
- Ensure that your provider has offered the consumers of your service the opportunity to establish and maintain a quality care and consumer advisory body and considers all feedback provided by these bodies.
- Ensure your plan, policy or framework (or a summary) is accessible to individual stakeholders and groups.

Knowledge, skills and experience

- Stay up to date with planned changes to the sector that may influence consumers or stakeholder groups.
- Set a clear approach to developing and recruiting staff with the right skills to meet the consumer needs and the provision of safe and quality aged care services.
- Understand the role of consumers and other stakeholders in recruitment, selection and induction processes and draw on the experience of consumers to inform ongoing training strategies.

Leadership and culture

- Establish a culture of caring about your organisation's interaction with (and place within) the community.
- Utilise innovative methods, technology and social media to engage with consumers and stakeholders.
- On-going monitoring the organisation's processes for, and performance in, partnering with consumers supports the governance, design, evaluation and improvement of quality care and services.

Reflecting on your practice



Think

Below are the top things you need to be **thinking** about:

- Do we adopt a consistent and comprehensive consumer-centred care approach, through our strategy and service delivery?
- How do we satisfy ourselves that the services we provide align with the needs and wants of consumers and stakeholders?
- How do we know if consumers and stakeholders facing barriers to engagement (e.g. with cognitive or sensory impairment, or facing cultural barriers) are being heard and addressed?



Ask and say...

Below are the top questions you need to be asking:

- Have we identified the needs of all our key stakeholders and consumer cohorts and how are those needs understood across the organisation?
- Are governing body members able to engage effectively, safely and meaningfully with consumers and other stakeholders?
- Are consumers and stakeholders represented on the governing body? If not, how are their needs being considered and built into organisational processes?
- Are you ensuring that specific efforts are being made to access and engage more vulnerable individuals and marginalised communities?



Do...

These are the top **actions and behaviours** of leaders:

- Engage with consumers and their representatives (where appropriate), to provide input on behalf of consumer groups or individual consumers.
- Use language that is appropriate, respectful, inclusive, empowering and non-stigmatising when engaging with consumers.
- Understand dementia and how to support and engage with consumers living with dementia and their representatives.
- Understand cultural sensitivities and differences when communicating with consumers from culturally and linguistically

diverse backgrounds and Aboriginal and Torres Strait Islander people.

• Develop shared understandings and goals with all consumers to build trust and strong relationships.

Consumer-centred care

Consumer-centred care is broadly described as care and services that are designed around the consumer and delivered in a way that meets the individual's goals, needs and preferences. Consumer-centred care sees the consumer as an equal partner in planning, developing and monitoring care.

Over the past decade there have been significant reviews of aged care in Australia. Older Australians have told the sector that they want to partner with providers in making decisions about their care and services. With the introduction of the strengthened Aged Care Quality Standards and with the reforms placing an increased focus on consumers, it is imperative that consumers are placed at the centre of planning, delivering, and reviewing care.

Consumer engagement is about involving consumers (and their families and carers) in all aspects of care. This means consumers play a central role in discussions and decisions about their care needs, including service planning and delivery, setting priorities, and identifying improvements to care and services, and measuring and evaluating health care services. Consumer engagement can occur in many ways at different levels – through informing, consulting, involving, collaborating, or empowering, depending on the circumstances.

When consumers are effectively engaged in decisions about their care, there are also a wide range of benefits for providers and care staff. These include:

- Increased knowledge and empowerment.
- Consumer loyalty and accountability.
- Increased mutual respect and enhanced relationships.
- Flexibility and innovation in care delivery.
- Achievement of best outcomes in care.
- Financial stability.

Consumer advisory bodies

Consumer advisory bodies give governing bodies valuable feedback and are a way for older people to have a voice and give input into how care and services are provided to them. Establishing a consumer advisory body gives consumers the opportunity to provide feedback on the design, delivery, evaluation and improvement of the quality and safety of care provided to them. Encouraging older people to get involved in consumer advisory bodies gives them greater influence over the decisions being made concerning their care as the governing body hears their voice.

Where consumer advisory bodies exist, governing bodies must consider all their feedback when making decisions about the care and services provided. The governing body must respond in writing to the consumer advisory bodies, explaining how they considered and used their feedback.

The constitution of a consumer advisory body can vary depending on the consumers cared for and the services provided. Involving consumers from different backgrounds reduces barriers for other people to take part. It brings different viewpoints, ideas and feedback and can give clearer information to the governing body about the issues affecting older people at their organisation. It is good practice to encourage and assist consumers from diverse backgrounds to become involved with their consumer advisory body. Governing bodies can support this by ensuring that providers are offering services for translation and interpretation as well as support for consumers who are hearing and vision impaired.

Through encouraging consumers to become a part of their consumer advisory body, governing bodies can provide safe, high-quality care and services through their organisations.

Partnerships in care

This person-centred approach recognises an existing relationship and establishes an agreement between the consumer, a partner in care, and the provider. If a consumer chooses to have a partner in care, that person may be involved in the delivery of services to, and the day-to-day care of, a consumer. It is important that providers act in accordance with the consumer's choices about who and what their partner in care can have input on.

A partner in care is a person who has a close and continuing relationship with the consumer such as a family member, loved one, friend or representative. They frequently and regularly visit a person living or staying in a residential aged care service to provide aspects of regular routine care and companionship to that person.

There are several benefits to establishing and working with consumers as partners in care:

Visitors often contribute to the care, wellbeing, and quality of life of the consumer.

- Supports and maintains routines for consumers, particularly those living with dementia.
- Assists the partners in care to learn new skills and understand how to implement safe practices when visiting the service and providing care to consumers.

Example activities for partners in care

There is a broad range of activities that a partner in care may undertake with a consumer, including:

- Personal care and assistance with meals.
- Exercise and leisure activities.
- Companionship, conversation and social engagement.
- Access to and supervision in outdoor spaces or the community.
- Culturally specific and individually appropriate support.
- Accessing allied health services.

Role of the governing body

The role of the governing body is to ensure that the organisation focuses on the consumer in all aspects of service delivery.

The governing body should implement processes and mechanisms which support authentic partnering with consumers (and representatives) and reflecting the diversity of those who use the services to facilitate their input into governance decisions like setting strategy objectives and service design and delivery.

It is expected that the governing body will communicate outcomes from governing body meetings to consumers.

Embedding the consumer voice

The consumer voice should be embedded at the core of governing body decision making. To do so, governing bodies can consider:

- Inviting consumers or consumer representatives to help set the agenda for each governing body meeting.
- Holding governing body meetings off-site at a service location.
- Starting every meeting with a consumer story or a reflection from a governing body member as to their own experiences where they have engaged directly with consumers and their families receiving care and services from the provider.
- Inviting a consumer to attend a governing body meeting to share their insights, for example, a new consumer to your service to share their initial and ongoing consumer experience (both positive and negative).

- Circulating a summary of meeting outcomes to all consumers and their representatives.
- Inviting consumers to strategic planning days and working with them to prepare for the day, including communicating the day's events, the agenda and what is required from them.

Ensuring the consumer is being engaged directly

Ask questions and encourage communication with management as to how consumers are engaged in making decisions about all aspects of their care and services including:

- Understanding how management currently engages with consumers and where changes may be needed.
- Identifying how management plans consumer engagement activities and how these are implemented in a consistent, sustainable, safe and inclusive way (in the context of broader governance and risk management systems).
- Understanding how management supports the workforce at all levels to improve consumer engagement.
- Continually monitoring and evaluating consumer engagement through reporting and conversations with management.

It is expected that the provider's organisation's activities will be used to inform the way care and services are delivered. In particular, the governing body needs to consider the views of consumers to develop a strategic plan for the organisation.

It is also important that consumers are given different mechanisms to contribute their suggestions in a way that they feel most comfortable with including one-to-one chats, anonymous feedback boxes and other mechanisms that suit them.

Implementing and monitoring systems and processes

Ask questions and obtain assurance from management as to the relevant systems and processes in place to support better practice consumer-centred approaches, including:

- Provide education and training practices for the workforce to promote learning and skills development, care understanding and autonomy for consumers.
- Embed a culture that encourages consumers and their families to provide feedback and complaints.
- Establish systems and processes to capture the consumer voice, including complaints, at all stages of service delivery and using this information to support continuous improvement activities.
- Ensure continual information sharing and integrated communication between all people involved in a person's care, consumers and their representatives.

Ensuring that organisational policies and procedures have a consumer focus

It is the role of the governing body to instil a culture of consumer focus and respect throughout the organisation. This involves tabling key organisational documents such as commitment statements, strategic plans and policies in governing body meetings and requiring data and reporting on these commitments, to demonstrate the governing body's commitment to consumer-centred care. This will help to ensure that:

- The consumer voice is clear in core documents that set the strategic direction of the organisation.
- Consumers are involved in the development and review of policies and guidelines for the service.
- Quality care and consumer advisory bodies and other consumer representative committees are given an opportunity to provide input into draft policies and ensure they are clear, concise and meaningful to consumers.
- Inclusive service standards are used by the organisation to support the design and delivery of care and services that are inclusive of all consumers.
- Workforce at all levels receive training on consumer-centred care and can articulate how the organisation embeds this in daily operations.

Ensuring that services and care align with consumer needs and preferences

Ask questions and obtain assurance from management as to how the services and care provided in the organisation align with the needs and preferences of consumers, including:

- Promoting a workplace culture that centres around consumer engagement to meet their needs and preferences and communicating why it is a priority for the organisation to meet their needs and preferences.
- Actively reviewing trends in relation to consumer feedback, complaints and experience, and using this information to inform decision making and improvements in how care and services are delivered.
- Does the governing body, executives and senior management demonstrate a mindset of improving consumer outcomes?
- How committed is the organisation to involving a diverse range of consumers in developing, designing and evaluating their care and services?

Engaging with other stakeholders

Positive provider reputation is a prized asset that is earned over time. It can be a source of competitive advantage, influencing the quality of experience for consumers, their families, employees, suppliers and other stakeholders.

By contrast, a reputation can be destroyed in an instant, and be very difficult to reestablish. Reputation damage affects the personal reputations of governing body members and executives, employee morale, consumer confidence – and in turn provider performance. Reputational risk has been identified as one of the most important risks a provider faces.

Role of the governing body

As part of its role to set and monitor against the strategic direction of the provider, the governing body is responsible for setting expectations regarding stakeholder engagement, including ensuring that it remains a priority for the provider. Building a strong culture of engagement practice, supported by a stakeholder and consumer framework, will enable a provider to engage with stakeholders and consumers more clearly, consistently, and effectively. True collaboration and partnering is complex and challenging; however, it is the only way to achieve a provider's vision of shaping, strengthening, and sustaining an aged care service that puts older Australians at the centre of care.

Stakeholder engagement framework

In establishing a stakeholder engagement or management function, governing bodies should formalise the arrangements and processes, including developing an overarching stakeholder engagement plan, policy and/or framework.

Common themes of sound consumer and stakeholder engagement frameworks include:

- Identifying consumers and stakeholders.
- Responsibilities for developing relationships with agreed accountabilities (between the governing body and management).
- Defined methods for gathering information on consumers and stakeholders (e.g. surveys, research, questionnaires).
- Developing accountabilities for monitoring consumers and stakeholder concerns, influences and sensitivities.
- Establishing positions on relevant public or industry specific policies.
- Establishing a variety of methods of communication with consumers and stakeholders (e.g. forums, town halls, meetings, site visits).

Steps to effective stakeholder engagement

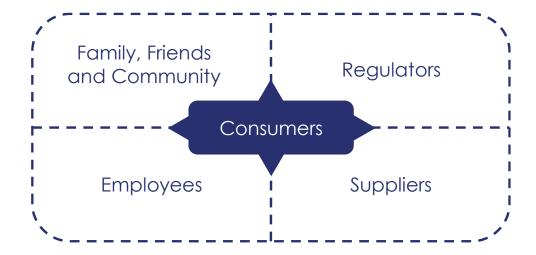
Step 1: Identify your key stakeholders

The first step in engagement is to identify who your key stakeholders are. The following principles should guide your approach to engagement activities.

Purposeful	Inclusive	Timely	Transparent	Respectful
Begin each engagement with a clear understanding	Identify the relevant consumer groups and	Involve the consumers and stakeholders from the start	Be open and honest in your engagement and have clear	Acknowledge and respect the expertise and needs of
of what you want to achieve.	stakeholders and make it easy for them to engage.	and agree on how you will engage.	expectations from the outset.	your stakeholders and consumer groups.

Identifying key stakeholders

Stakeholders will differ depending on the nature, size and complexity of the provider but generally include family, friends and the community. It is important to remember that at the centre of these considerations is the consumer, who should always be the focus of all care decisions.



Step 2: Develop your approach to stakeholder engagement

It is important to note that no one engagement method fits all. Being clear on the purpose of engagement, and desired outcomes, will assist in determining the level of engagement necessary and the most appropriate method(s) to achieve the desired outcome.

Engagement with consumers

Direct and regular engagement with consumers is fundamental to delivering safe, high-quality, consumer-centred aged care. Some actions that governing bodies members can take to help their provider manage and engage with consumers include:

- Establishing a governing body committee to provide coordinated consumer (and representative) input into all aspects of the provider's activity.
- Establishing and maintaining quality care and consumer advisory bodies to generate feedback that is used to inform the strategic decision-making of the governing body.
 These bodies have a clear term of reference, which specifies the role that consumers play (including any decision-making power).
- Inviting consumer representation on (or similar attendance at) existing key governance committees such as a Clinical Governance committee.
- Inviting representatives from advocacy groups to attend governing body meetings to share insight into issues facing the sector and the community, emerging trends and to contribute to the development of service design and implementation.
- Inviting consumers/ representatives to attend and contribute to strategic planning sessions.

Engagement with family, friends, and community groups

Identifying, understanding, and engaging with the family and friends of consumers or community groups interested in or impacted by a provider is increasingly seen as a minimum requirement. The rise of social media has provided a platform for community members to share feedback both instantly and publicly. Some actions that governing body members can undertake to help their provider manage and excel with their community stakeholders include:

- Requesting a report from the executive team on the provider's community groups and assign accountability for governing body members to own key relationships.
- Ensuring community stakeholders are engaged as part of the provider's product/service/project development process.
- Ensuring feedback from community stakeholders is incorporated within reports to governing body meetings and is considered during strategic planning discussions.

Engagement with regulatory bodies

Building a constructive and trusting relationship with regulators is in the best interests of a provider's governing body and executive team. However, building and maintaining such a relationship is no small feat. Given the potential impact that mismanagement of regulatory stakeholders can have, governing body members are increasingly seen as an important part of a provider's regulatory stakeholder engagement strategy.

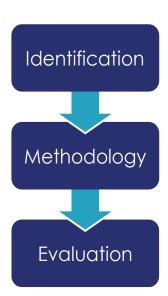
The role of governing body members with respect to regulatory stakeholders includes:

- Being held accountable for compliance with the Aged Care Act 2024 and any subordinate legislation, including the strengthened Aged Care Quality Standards.
- Having a deep understanding of consumer, stakeholder, and community expectations regarding service delivery and how to implement processes to meet those expectations.
- Setting and maintaining a culture of constant engagement and understanding of compliance requirements throughout the organisation.
- Establishing and demonstrating requirements for clear, open, transparent, and truthful communication with stakeholders.

Step 3: Evaluation and continuous improvement

It is important to monitor and evaluate your consumer/stakeholder engagement activities to measure their success and continuously improve processes. Stakeholder engagement should be regularly:

- Monitored using qualitative and quantitative indicators (e.g. survey processes, complaints, anecdotal feedback).
- Evaluated against the provider's consumer and stakeholder engagement strategy objectives.
- Documented in a framework, to be revisited and continually improved.
- Ensuring consumers have been engaged in the evaluation and improvements of quality care and services.



Tips for engaging with diverse communities

As a governing body member, you should ensure that your provider is committed to building a safe environment which responds to consumer and stakeholder diversity and embeds inclusive service provision across all its processes by ensuring that:

- Your provider's commitment to inclusive service provision is captured and promoted to all key stakeholders, including ensuring that printed and online collateral is reflective of a commitment to delivering services in an inclusive way.
- Key provider documents such as commitment statements, strategic plans and policies include reference to your provider's commitment to inclusive service provision.
- Quality and continuous improvement processes include the monitoring of inclusive service strategies (i.e. metrics against which success can be measured).
- Staff are provided with high-quality training related to cultural competency and working with other people of diverse experiences (both as consumers and other stakeholders).
- Your provider identifies key roles across the organisation with dedicated responsibility to drive and promote culturally inclusive service provision.

Engagement with Aboriginal and Torres Strait Islander people

As a governing body member, you should ensure that your provider takes steps towards understanding and meeting the specific needs of Aboriginal and Torres Strait Islander people by:

- Ensuring that the provider's safety and quality priorities address the specific needs of Aboriginal and Torres Strait Islander consumers and stakeholders.
- Considering culturally appropriate communication methods to engage with Aboriginal and Torres Strait Islander consumers and stakeholders.
- Ensuring that the provider demonstrates a welcoming environment that recognises and values the importance of the cultural beliefs and practices of Aboriginal and Torres Strait Islander people (e.g. including an Acknowledgment of Country at formal occasions).
- Working in partnership with Aboriginal and Torres Strait Islander communities, advocacy groups or not-for-profit organisations on large activities or initiatives to ensure safe and inclusive strategy and service design.

Engagement with consumers living with dementia

As a governing body member, you should ensure that your provider takes steps towards meeting the specific needs of consumers living with dementia by:

- Acknowledging and including the person living with dementia as a valued member of the community through engagement, recognition and participation in activities and social gatherings.
- Involving carers and advocates as vital partners in care in supporting decision making in all assessment and care planning processes.
- Ensuring the person living with dementia receives timely, respectful, and holistic
 personal and clinical care involving families, carers, advocates, substituted decisionmakers and relevant health and clinical care professionals to assess and respond to
 ongoing care needs.

Useful references and links

Aged Care Act 2024 | Australian Government Federal Register of Legislation

<u>Strengthened Aged Care Quality Standards</u> | <u>Aged Care Quality and Safety Commission</u>

Statement of Rights | Aged Care Quality and Safety Commission

Provider Governance | Aged Care Quality and Safety Commission

Partnerships in care | Aged Care Quality and Safety Commission

Consumer advisory bodies | Aged Care Quality and Safety Commission

Let's change aged care together | Aged Care Engagement